

REAL PEOPLE KENYA LIMITED

(Incorporated in Kenya under the Companies Act, 2015 with the registered number C3/2015)

(The **Issuer** or the **Company**)

NOTEHOLDERS MEETING AND RESOLUTIONS PASSED ON 28 SEPTEMBER 2023

PUBLIC ANNOUNCEMENT

At a meeting of the holders of the Kes 390,930,000 floating rate Senior Unsecured Notes due on 28 February 2025 comprised in Series 001 (the **Noteholders** and the **Notes** respectively) issued pursuant to the Kes 5,000,000,000 medium-term note program held both virtually and at Enwealth Business Centre, Ngong Lane, off Ngong Road, Nairobi on 28 September 2023 at 10:00 am, the following were **PROPOSED** and **PASSED** as Extraordinary Resolutions in accordance with the provisions of the Trust Deed dated 25 June 2015 (the **Trust Deed**) made between the Issuer and MTC Trust and Corporate Services Limited, as the trustee (the **Trustee**) as amended and constituting the Notes.

Resolution 1: THAT:

The Noteholders consent to the Meeting being convened at a shorter notice than the 21 days' clear day notice required under regulation 4 of Schedule 2 (*Regulations for Meetings of Noteholders*) of the Trust Deed.

Resolution 2: THAT:

The interest payment and partial redemption due on 30 September 2023 be extended to **31 January 2024**.

Resolution 3: THAT:

The Trustee be authorised to concur to the modifications referred to in these Extraordinary Resolutions and do all acts and things and execute all documents, notices, forms, instruments, consents or agreements, amendments to the Trust Deed, the pricing supplement and the Conditions required to give effect to these Extraordinary Resolutions on such terms and conditions as the Trustee may in its discretion decide.

The Extraordinary Resolutions are binding upon all Noteholders, whether or not they were present or represented at the Meeting and whether or not they voted at the Meeting.

The Issuer.

Real People Kenya Limited,
Lavington Court Apartments, A6,
Muthangari Drive Off Waiyaki Way, Westlands,
P.O Box 27153 -00100,
Nairobi, Kenya.

28 September 2023

