

**REAL PEOPLE KENYA LIMITED**

(Incorporated in Kenya under the Companies Act, 2015 with registered number C3/2015)

(The **Issuer** or the **Company**)

**PUBLIC ANNOUNCEMENT**

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At a meeting of the holders of the KES 267,100,000 3-year floating rate and KES. 1,036,000,000 5-year floating rate Senior Unsecured Notes both due on 30 June 2021 (the **Noteholders** and the **Notes** respectively) held on 29th June 2021, the Noteholders, by means of extraordinary resolutions resolved:

- i. That the Maturity Date for the Notes due on 30 June 2021 respectively be extended to 28<sup>th</sup> February 2022.
- ii. That the interest accrued on the Notes and payable on 30 June 2021 be deferred to 28<sup>th</sup> February 2022. The amounts of deferred interest shall not be deferred beyond the maturity date of the Notes when such amounts will become due and payable.
- iii. That, subject to (i) the Issuer entering into an agreement with an investor or investors for the capitalisation of the Issuer on or before 28th February 2022; and (ii) any terms affecting the Notes and their repayment be on terms that are acceptable to all Noteholders holding 75% of the outstanding Notes, the maturity dates for the Notes due on 28th February 2022 be extended to a final date of 3rd August 2028.
- iv. That the Trustee be authorised to concur to the modifications referred to in these Extraordinary Resolutions and do all acts and things and execute all documents, notices, forms, instruments, consents or agreements, amendments to the Trust Deed, the pricing supplement and the Conditions required to give effect to these Extraordinary Resolutions on such terms and conditions as the Trustee may in its discretion decide.

**Real People Kenya Limited**

**By order of the board of directors**

**29th June 2021.**

